

# Epilepsy Ventures Funds (EVF)

## Donor Report

FY'21, Quarter 4 (April-June 2021)

### Our Goals

**Primary:** Advance better therapeutics, diagnostics, devices, wearables, and data utilization to improve the quality of life for People With Epilepsy NOW.

**Secondary:** Leverage the power of EVF donations to build an evergreen fund to support future investment in life changing epilepsy treatments.

EVF - 1 Raise Goal: \$20,000,000      Seed Campaign Goal: \$5,000,000 by December 31, 2021

### Our Progress to Date

FY '21 was the year the Epilepsy Ventures Fund moved from concept to reality.

- November – Epilepsy Ventures Fund LLC is registered as a Delaware Corporation
- February – EVF Board of Directors appointed:
  - John Dawson – CEO, Oxford Biomedica
  - Frank Fischer – Chairman of the Board, Neuropace
  - Greg Mayes – CEO, Antios Therapeutics
  - Laura Thrall – CEO, Epilepsy Foundation
  - Robert Smith – Private Investor, Ret. Fund Manager
- March – EVF Operating Agreement is adopted, Investment Committee is appointed
- June – First EVF investment is selected (negotiations pending)
  - **Company** – MIKU, **Product:** a passive seizure monitoring system that maximizes nightly adherence and comfort delivered through a superior video-radar in-home monitoring system powered by machine-learning based video detection algorithm and radar technology for respiratory rate detection.



2021 Shark Tank Winner (MIKU)  
check presentation

### Our Project Pipeline

The recent explosion of new innovations in epilepsy and neurology have expanded the possibilities of interventions well beyond traditional therapeutics. At Epilepsy Foundation, we've built a robust pipeline of high potential projects. Seasoned companies and startups alike routinely seek to work with EF in many capacities, recognizing EF as an invaluable resource prioritizing and monitoring the pulse of the epilepsy communities' needs and preferences. In addition to unsolicited proposals, we generate deal flow through:

- Annual Shark Tank Competition (25 proposals in FY '21, 4 Finalists, One Funded)
  - Previous Shark Tank Winners: Empatica, Epiminder, UNEEG
- EVF Accelerator Course: a 6-week course for start-up companies in the epilepsy space which concludes with a formal 'pitch' to EVF donors and board members with the potential of a \$500K investment to the company with the most promising project.
- Annual Pipeline Conference (March 3-5, 2022 in Santa Clara, CA)
- Highly visible presence at relevant conferences (e.g. 14 meeting requests at recent BIO from new companies entering the epilepsy market)

### Donor Opportunities

- Donations to the Epilepsy Foundation are tax deductible to the extent allowed by law, and are restricted to the EVF portfolio as directed by the donor.
- Pledges are also accepted and will be 'called' as investments are made.
- Founding Fund Donors of \$500K or more have an opportunity to serve on the EVF Board.
- All donors are invited to view the annual Shark Tank Competition and final pitches at EVF Accelerator Course.
- Quarterly reports on the EVF portfolio will be circulated to all EVF Donors.
- Matching Opportunity: A long-time EF donor has pledged to contribute \$350K to EVF as soon as 4X in matching gifts are attained (\$1.4M will unlock an additional \$350K. Please help us reach this milestone!)

